

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 9, 2016

REGISTRATION NO.: 26830

BONDS ISSUED BY: City of Knob Noster

AMOUNT OF ISSUE: \$950,000.00 (Series 2016)

COUNTY: Johnson

DATE OF ISSUE: August 9, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing and equipping a new building to house City Hall and the Police Department

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 15,000.00	03/01/2017 *
	40,000.00	03/01/2018 *
	40,000.00	03/01/2019 *
1.500 %	95,000.00	03/01/2019
	40,000.00	03/01/2020 *
	40,000.00	03/01/2021 *
2.000 %	80,000.00	03/01/2021
	40,000.00	03/01/2022 *
	45,000.00	03/01/2023 *
	45,000.00	03/01/2024 *
	45,000.00	03/01/2025 *
2.375 %	175,000.00	03/01/2025
	50,000.00	03/01/2026 *
	50,000.00	03/01/2027 *
	50,000.00	03/01/2028 *
	50,000.00	03/01/2029 *
3.000 %	200,000.00	03/01/2029
	50,000.00	03/01/2030 *
	55,000.00	03/01/2031 *
	55,000.00	03/01/2032 *
	55,000.00	03/01/2033 *
3.250 %	215,000.00	03/01/2033
	60,000.00	03/01/2034 *
	60,000.00	03/01/2035 *
	65,000.00	03/01/2036 *
3.500 %	185,000.00	03/01/2036

ARE BONDS CALLABLE: At the City's option, the bonds or portions thereof maturing on and after March 1, 2029 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2026, in whole or in part, at any time, in such order of maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas
PURCHASE PRICE: \$941,982.25
INTEREST RATE: 3.174%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$22,889,682.00
INDEBTEDNESS: (Including this issue) \$950,000.00
NOTICE OF ELECTION: Published in The Knob Noster Item on March 24 and March 31, 2016
DATE OF ELECTION: April 5, 2016
ELECTION RESULTS: Yes - 133 No - 75
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable